

## **APPENDIX I ROADMAP FOR INTEGRATION OF FISHERIES SECTOR**

### **I. OBJECTIVES**

The objectives of this initiative are to:

- Strengthen regional integration through liberalisation and facilitation measures in the area of trade in goods, services and investments; and
- Promote private sector participation.

### **II. MEASURES**

This roadmap includes issues specific to the Fisheries products sector, as well as horizontal issues cutting across all sectors which are:

- Measures for increasing intra-ASEAN Trade and Investment
  - Tariff Elimination
  - Non-Tariff Measures (NTMs)
  - Custom Cooperation
  - Effective Implementation of CEPT Scheme
  - Improvement of Rules of Origin
  - Standards and Conformance
  - Future investment
  - Improvement of Logistics Services

### **III. COVERAGE**

The scope of products identified mainly covers Fisheries products as **Attachment 1**.

NO.	MEASURES	IMPLEMENTING BODY	TIMELINE
<b>COMMON ISSUES</b>			
<b>I</b>	<b>Tariff Elimination</b>		
1	Eliminate CEPT-AFTA tariffs on all identified products	Coordinating Committee on the Implementation of the CEPT Scheme for AFTA (CCCA)	ASEAN 6: 1 January 2007  CLMV: 1 January 2012
<b>II</b>	<b>Non-Tariff Measures (NTMs)<sup>1</sup></b>		
2	Establish the Database of ASEAN NTMs to ensure transparency	CCCA	Completed on 30 June 2004
3	Regularly update the Database of ASEAN NTMs to ensure transparency		Starting 1 January 2007
4	Establish clear criteria to identify measures that are classified as barriers to trade		Completed on 27 September 2005 (19th AFTA Council)
5	Establish a clear and definitive work programme for the assessment of existing NTMs and identification of Non-Tariff Barriers (NTBs)		Completed on 21 August 2006 (20 <sup>th</sup> AFTA Council)
6	Eliminate NTBs on all identified products		<p><b><u>First Package:</u></b> 1 January 2008 for ASEAN 5; 1 January 2010 for the Philippines; and 1 January 2013 for CLMV</p> <p><b><u>Second Package:</u></b> 1 January 2009 for ASEAN 5; 1 January 2011 for the Philippines; and 1 January 2014 for CLMV</p> <p><b><u>Third Package:</u></b> 1 January 2010 for ASEAN 5; 1 January 2012 for the Philippines; and 1 January 2015 with</p>

<sup>1</sup> Measures on NTMs apply to all products in accordance to the decisions of 20th AFTA Council, 21 August 2006, Kuala Lumpur, Malaysia. Priority Integration Sectors (PIS) measures on NTMs and NTBs shall be implemented in conformance with said AFTA Council decisions.

NO.	MEASURES	IMPLEMENTING BODY	TIMELINE
			flexibility up to 2018 for CLMV
7	Conduct regular review and assessment of NTMs based on the criteria set by the AFTA Council		Starting 1 January 2008
<b>III</b>	<b>Rules of Origin</b>		
8	<p>Improve the CEPT Rules of Origin by:</p> <ul style="list-style-type: none"> <li>- making it more transparent, predictable, standardised and trade-facilitating, taking into account the need to encourage regional sourcing and the best practices of other Regional Trade Agreements including the rules of origin of the WTO; and</li> <li>- adopting substantial transformation as alternative criteria for conferring origin status</li> </ul>	Task Force on CEPT Rules of Origin (ROO-TF)	31 December 2006
9	Identify and implement measures to promote the utilisation of Form D	CCCA and Coordinating Committee on Customs (CCC) <sup>2</sup>	Ongoing
<b>IV</b>	<b>Customs Procedures</b>		
10	Extend the application of the ASEAN Harmonised Tariff Nomenclature (AHTN) for extra-ASEAN trade	CCC/Customs Procedures and Trade Facilitation Working Group	31 December 2007
11	Develop a simplified, improved and harmonised customs declaration form		Completed on 8 June 2005
12	Ensure full implementation of the Green Lane System for CEPT Products, or similar systems, at entry points of all Member States		Completed
13	Develop implementation guidelines, as appropriate, for Member States which are not members of the WTO to fulfil the obligations of the WTO Agreement on Customs Valuation		Completed
14	Adopt service commitment (client charter) by ASEAN customs authorities		Completed

<sup>2</sup> The Expert Committee on Customs Matters (ECCM) was restructured and renamed as CCC

NO.	MEASURES	IMPLEMENTING BODY	TIMELINE
15	Develop the Single Window approach, including the electronic processing of trade documents at national and regional levels	Inter-Agency Task Force on Single Window	Completed on 9 December 2005
16	Implementation of the ASEAN Single Window	ASEAN Single Window Steering Committee	1 January 2008 for ASEAN-6 1 January 2012 for CLMV
<b>V Standards and Conformance</b>			
17	Accelerate the development and implementation of sectoral Mutual Recognition Arrangements (MRAs), as appropriate	ASEAN Consultative Committee on Standards and Quality (ACCSQ)	beginning 1 January 2005
18	Encourage domestic regulators to recognise test reports issued by testing laboratories which are already accredited by National Accreditation Bodies in ASEAN that are signatories to ILAC and APLAC MRA for products not covered under the sectoral MRAs		Ongoing
19	Set clear targets and schedules for harmonisation of standards, wherever required; where international standards are not available, and when requested by industry, align national standards among Member States		Completed
20	Harmonise already identified standards among Member Countries		31 December 2007
21	Identify and harmonise additional standards, wherever required; where international standards are not available, and when requested by industry, align national standards among Member States		31 December 2010
22	Harmonise and/or develop, wherever appropriate, technical regulations for national application		31 December 2010
23	Ensure compliance with the requirements, rights and obligations of WTO Agreement on Technical Barriers to Trade		Ongoing
24	Develop ASEAN policy on standards and conformance to further facilitate the realisation of the ASEAN Economic Community		Completed on 28 September 2005 (37 <sup>th</sup> AEM)

NO.	MEASURES	IMPLEMENTING BODY	TIMELINE
<b>VI</b>	<b>Logistics Services<sup>3</sup></b>		
25	<p>Expedite the development of integrated transport logistics services within ASEAN through:</p> <ul style="list-style-type: none"> <li>- Promotion of efficient door-to-door cargo transport and cross-border transport facilitation through the expeditious implementation of the ASEAN Framework Agreement on the Facilitation of Goods in Transit, and the ASEAN Framework Agreement on Multimodal Transport;</li> <li>- Improvement of land transport network infrastructures and services to achieve better inter-connectivity, inter-operability and inter-modality with the national, regional and international maritime and air transport gateways;</li> <li>- Strengthening intra-ASEAN maritime and shipping transport services; and</li> <li>- Establishment of enabling and conducive policy environment for increased private sector involvement and/or public-private partnerships in the development of transport infrastructure and the provision and operation of transport logistics facilities and services</li> </ul>	Senior Transport Officials Meeting (STOM)	Beginning 2005
<b>VII</b>	<b>Outsourcing and Industrial Complementation</b>		
26	Identify and develop areas of specialisation on production processes, research and development (R&D), and testing facilities based on comparative advantages of individual Member States	Working Group on Industrial Cooperation (WGIC), with inputs from the private sector	Ongoing
27	Develop guidelines to promote outsourcing arrangements among Member States, as applicable		31 December 2008

<sup>3</sup> A comprehensive roadmap on logistics services as a separate Priority Integration Sector is currently being developed and shall be completed by June 2007

NO.	MEASURES	IMPLEMENTING BODY	TIMELINE
<b>VIII</b>	<b>ASEAN Integration System of Preferences</b>		
28	Endeavour to simplify the procedures and expand the coverage of the ASEAN Integration System of Preferences (AISP) Scheme by including products in the priority integration sectors	CCCA	Between 1 January 2007 and 1 January 2009
<b>IX</b>	<b>Investments</b>		
29	Accelerate the opening up of sectors currently in the Sensitive List (SL) by transferring these sectors into the Temporary Exclusion List (TEL) under the Framework Agreement on the ASEAN Investment Area, using the ASEAN-X formula	Coordinating Committee on Investment (CCI)	Ongoing
30	Reduce restrictive investment measures in the SL		Ongoing
31	Complete the progressive elimination of restrictive investment measures in the TEL		2010 for ASEAN-6, 2013 for Viet Nam and 2015 for Cambodia, Lao PDR and Myanmar
32	Identify and implement programmes and activities to promote investments in ASEAN		Ongoing
33	Promote manufacturing processes across different ASEAN countries to take advantage of their comparative strengths through:	CCC; CCI; WGIC	
	<ul style="list-style-type: none"> <li>- the establishment of a network of ASEAN free trade zones to facilitate outsourcing activities</li> <li>- undertaking more efficient joint ASEAN facilitation and promotion measures to promote FDI</li> </ul>		Ongoing
34	Promote and facilitate joint/cross border investments in manufacturing activities through:	CCI	Ongoing
	<ul style="list-style-type: none"> <li>- special incentives, where appropriate, to be given by CLMV for investments from ASEAN</li> <li>- special measures, where appropriate to be given by ASEAN 6 to promote and facilitate relocation</li> </ul>		

NO.	MEASURES	IMPLEMENTING BODY	TIMELINE
	of investment to CLMV countries especially for labour intensive manufacturing activities		
<b>X</b>	<b>Trade and Investment Promotion</b>		
35	Intensify intra- and extra ASEAN joint promotion efforts regularly	CCI; ASEAN Chambers of Commerce and Industry (ASEAN-CCI); and relevant Industry Clubs/Associations	Ongoing
36	Organise regular private sector initiatives to: - undertake more efficient joint ASEAN facilitation and promotion measures to promote FDI into ASEAN  - undertake joint trade and investment missions; and  - assist CLMV in organising promotional activities	CCI; ASEAN Business Advisory Council (ASEAN-BAC); and ASEAN-CCI	Ongoing
37	Undertake more effective joint ASEAN facilitation in promotion measures and develop new sources of inward foreign direct investments, particularly from potential countries such as the People's Republic of China, India and the Republic of Korea		Ongoing
<b>XI</b>	<b>Intra-ASEAN Trade and Investment Statistics</b>		
38	Develop an effective system to monitor intra-ASEAN trade and investment through: - establish an efficient trade and investment database  - provision of updates to the ASEAN Secretariat of the latest trade (goods and services) and investment statistics  - preparation of consolidated industry profile, by the respective associations, which among other matters, cover information such as	ASEAN Heads of Statistical Offices Meeting (AHSOM); Working Group on Foreign Direct Investment Statistics and CCCA	31 December 2009  Ongoing  Ongoing

NO.	MEASURES	IMPLEMENTING BODY	TIMELINE
	production capacity and product range		
<b>XII</b>	<b>Intellectual Property Rights</b>		
39	Expand the scope of ASEAN intellectual property rights cooperation beyond trademarks and patents by including cooperation in copyrights information exchange and enforcement	ASEAN Working Group on Intellectual Property Cooperation (AWGIPC)	Ongoing
<b>XIII</b>	<b>Movement of Business Persons, Experts, Skilled Labour, Talents and Professionals</b>		
40	Develop an ASEAN Agreement to facilitate the movement of business persons, including the adoption of an ASEAN Business Travel Card, taking into account Member States' domestic laws and regulations	Directors-General of Immigration Departments and Heads of Consular Affairs Division of the Ministries of Foreign Affairs (DGICM)	Ongoing
41	Identify and develop other mechanisms that will complement existing ASEAN initiatives to further facilitate the movement of experts, professionals, skilled labour and talents	Coordinating Committee on Services (CCS)	31 December 2007
42	Accelerate completion of MRAs to facilitate free movement of experts, professionals, skilled labour and talents in ASEAN, taking into account Member States' domestic laws and regulations		31 December 2008
<b>XIV</b>	<b>Facilitation of Travel in ASEAN</b>		
43	Harmonise procedures for the issuance of visas to international travellers	DGICM	Ongoing
44	Provide visa exemption for intra-ASEAN travel by ASEAN nationals		Ongoing
<b>XV</b>	<b>Human Resource Development</b>		
45	Develop and upgrade skills and capacity building through joint trainings and workshops	Senior Labour Officials Meeting (SLOM) ASEAN Senior Officials for Education (ASOED) Senior Economic Officials Meeting (SEOM)	Ongoing



NO.	MEASURES	IMPLEMENTING BODY	TIMELINE
		Initiatives for ASEAN Integration (IAI) Task Force	
<b>SPECIFIC ISSUES</b>			
<b>XVI</b>	<b>Sanitary and Phyto-Sanitary (SPS) and TBT Measures</b>		
	<b><i>Fisheries Quality and Safety Management System</i></b>		
46	Develop and apply fisheries quality management system that ensure food safety and support competitive position of ASEAN fisheries products on world markets through the implementation, validation, verification of Hazard Analysis Critical Control Point (HACCP) -based systems and improved laboratories practices, and adapting quality and safety management systems so that they may be applied to small enterprises in ASEAN	SOM AMAF; ASEAN Sectoral Working Group on Fisheries; and ACCSQ PFPWG	31 December 2009
	<b><i>Compliance with international good practices and standards</i></b>		
47	Implement the Codex Code of Practice of Good Animal Feeding and Recommended International Code of Practice for Control of the Use of Veterinary Drugs and the Codex Guidelines for the Establishment of a Regulatory Programme for Control of Veterinary Drug Residues in Foods in ASEAN in order to reduce potential hazards in terms of chemical contamination, mycotoxins and veterinary drugs	SOM AMAF ASEAN Task Force on Codex	31 December 2009
48	Prioritise international standards related to fisheries that would be significant for ASEAN trade value and those with potential for ASEAN trade in the future and set specific targets and schedules for harmonisation in ASEAN	ASEAN Working Group on Fisheries	31 December 2009
49	Formulate guidelines for the use of chemicals in aquaculture and measures to eliminate the use of harmful chemical.	SOM AMAF, ASEAN Sectoral Working Group on Fisheries	31 December 2009
	<b><i>Promote and strengthen the compliance of fisheries industry to the regional and international requirements</i></b>		
50	Promotion of HACCP, Good	Joint efforts between	1 January 2007 to

NO.	MEASURES	IMPLEMENTING BODY	TIMELINE
	Aquaculture Practice (GAP), Good Hygiene Practices (GHP) for fishery industry, especially SMEs.	SOM AMAF, ASEAN Expert Group on Food Safety (AEGFS), and ACCSQ Prepared Foodstuff Product Working Group (PFPWG)	1 January 2012
<b><i>Strengthening Testing Facilities in ASEAN and Recognition of Testing Result and Product Certification by regulators</i></b>			
51	Establishment of ASEAN Reference Testing Laboratories for fisheries products (Microbiology, mycotoxin, pesticide residues; Veterinary Drug Residues; Heavy Metals etc)	Joint efforts between SOM AMAF and ACCSQ PFPWG	Completed
52	Encourage recognition by ASEAN Domestic Regulators for test reports issues by ASEAN Reference Testing Laboratories and those already accredited by national accreditation bodies who are signatories to ILAC, APLAC MRA		Beginning 2005
<b><i>Harmonisation of sector specific technical regulatory regime in ASEAN</i></b>			
53	Identify and prioritise SPS and TBT Measures related to fisheries products for harmonisation in ASEAN	ASEAN Sectoral Working Group on Fisheries	2006-2007
54	Harmonise identified SPS and TBTs measures including harmonisation of import and export, labelling requirements and marking of compliance		2006-2010
<b><i>Development and Implementation of MRAs in selected fisheries products</i></b>			
55	Development and Implementation of MRAs in selected fisheries products	Joint efforts between SOM AMAF and ACCSQ PFPWG	2008-2012
<b>XVII Research and Development (R&amp;D)</b>			
56	Strengthen and develop cooperation among ASEAN Member Countries in research and development programme and share technical knowhow in the field of aquaculture, capture fisheries, and post harvest technology and inland water management.	ASEAN Sectoral Working Group on Fisheries and COST	1 January 2007 to 1 January 2012

NO.	MEASURES	IMPLEMENTING BODY	TIMELINE
57	Conduct regional workshops and seminars on fisheries research and development	ASEAN Sectoral Working Group on Fisheries and COST	Beginning 1 January 2006
58	Exchange of experts, technical expertise and researchers in mutually agreed fields.	SOM AMAF, ASEAN Sectoral Working Group on Fisheries and COST	Beginning 1 January 2007
<b>XVIII</b>	<b>Human Resource Development (HRD)</b>		
59	Establish short-term and long-term training programmes, seminars and workshops for fisheries and fisheries-related workers from ASEAN Member Countries within available resources	ASEAN Sectoral Working Group on Fisheries and COST	Beginning 1 January 2007
<b>XIX</b>	<b>Information</b>		
60	Establish an ASEAN Early Warning System on Hazards and Outbreaks	ASEAN Sectoral Working Group on Fisheries and COST	31 December 2007

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