

LIST OF SUPPORTING DOCUMENTS REQUIRED BY EACH JURISDICTION

Issuer is required to submit the following documents to regulator in host jurisdiction when seeking the approval/registration.

Please list supporting documents required to submit to the regulator in your jurisdiction in the table below.

Indonesia	Malaysia	Singapore	Thailand
<p>The submission of registration document, which at least consist of cover letter, draft of prospectus, summary of prospectus, and preliminary prospectus (for book building purposes), shall be accompanied by following documents:</p> <ol style="list-style-type: none"> 1. Offering schedule 2. Audited Financial Statements 3. Interim Financial Statements 4. comfort letter by issuer's external auditor 5. Management statement in accounting 6. Legal audit report 7. Legal opinion by law firm 8. Curriculum Vitae of each member of Board of directors and commissioners 9. Bondholder Representatives (Trustee) Appointing Agreement 10. Guaranty agreement (if any) 11. Issuer's articles of associations 12. Shareholder meeting resolution or board meeting resolution to approve securities issuance 13. Terms and conditions of the debt securities 	<p><u>Stage 1:</u> Submission 1 copy of a draft prospectus (concurrent with the corporate proposal seeking approval under Section 212 of the SC's Capital Market & Services Act 2007 ('CMSA'))</p> <p><u>Stage 2:</u> For the registration of a prospectus, an adviser is required to submit the registrable prospectus and the following documents:</p> <ol style="list-style-type: none"> (a) Cover letter signed by the head of corporate finance of a principal adviser specifying the following: <ol style="list-style-type: none"> (i) Application to register the prospectus together with a completed compliance schedule; (ii) A confirmation that the due diligence working group has seen and verified that the 	<p>For all debt securities (whether listed on the Exchange or unlisted), in addition to a printed copy of the draft prospectus, the following supporting documents (in electronic format) is required to be submitted to MAS:</p> <ol style="list-style-type: none"> (1) a copy of the draft prospectus; (2) every signature accompanying the prospectus; (3) duly signed undertaking not to make an exempt offer pursuant to regulation 10 of the Securities and Futures (Offers of Investments) (Shares and Debentures) Regulations 2005 (the "SFR"); (4) duly signed statement that the copy of the prospectus submitted in paper form is a true copy of the prospectus lodged with MAS in electronic form; (5) duly signed letter or report (other than a statutory audit report) enclosed in or forming part of the prospectus; (6) duly signed expert's consent required to be lodged under section 240(13)(e) of the 	<ol style="list-style-type: none"> 1. Application for SEC's approval 2. Memorandum of associations 3. Articles of associations 4. Agreement for granting authorization to other person to manage issuer's business (if any) 5. confirmation letter of issuer's awareness on its duties and responsibilities after debentures offerings in accordance with SEC Act B.E. 2535 6. Shareholders meeting resolution or board meeting resolution to approve of securities issuance 7. Terms and conditions 8. guaranteed agreement or collateral agreement (if any) 9. debenture holder Representatives Appointing Agreement 10. draft of prospectus certified on the completion of information signed by all issuer's directors 11. electronic file on the draft prospectus for disclosing on SEC's website 12. Audited Financial 13. Statements 14. Interim Financial Statements 15. Credit rating report by

Indonesia	Malaysia	Singapore	Thailand
<p>14. Credit rating report by CRA 15. Asset and business valuation report by appraisal (if any) 16. Material contract(s) 17. Preliminary listing agreement with the stock exchange 18. Statement on registration document completeness by issuer, underwriter, and professionals 19. Other documents referred to in the registration statement / prospectus (if any)</p> <p><i>Note : no 2, 3, 7, 8, 11, 13, 14, 15, 16 should be included in prospectus</i></p>	<p>prospectus complies with the minimum disclosure requirements as laid down in the CMSA and the Prospectus Guidelines;</p> <p>(iii) A confirmation that the accompanying documents in the registration file are complete, duly signed and dated;</p> <p>(iv) A confirmation that all relevant conditions of approval, to be complied with before issuance of the prospectus, have been met.</p> <p>(b) Registrable copies of the prospectus (printers' proof) (two copies each in Bahasa Malaysia and English and in two separate registration files) for registration with the SC and lodgment with the Registrar of Companies respectively;</p> <p>(c) Submission and registration fees;</p> <p>(d) Directors' responsibility statement for the prospectus and, where applicable, the</p>	<p>Securities and Futures Act (the "SFA");</p> <p>(7) duly signed issue manager's consent required to be lodged under section 240(13)(ea) of the SFA;</p> <p>(8) duly signed underwriter's consent required to be lodged under section 240(13)(eb) of the SFA;</p> <p>(9) if applicable, the authorization referred to in regulation 13 of the SFR; and</p> <p>(10) any pre-deal research report which has been issued in respect of the securities to which the prospectus relates.</p> <p>In addition to the above, a printed copy of the appropriate compliance checklist, indicating in respect of each provision in the appropriate Schedule of the SFR, the page and section under which the information required by the relevant provision can be found, is also required to be submitted.</p> <p>The list of documents to be submitted to MAS is set out in Shares and Debentures Practice Note 1/2005 – Lodgement of Documents.</p> <p>For <u>debt securities to be listed on the Exchange</u>, the following additional documents must be submitted to the <u>Exchange</u> pursuant to Listing Rule 314 as part of the listing application: (1) The Memorandum and Articles of Association or other constituent documents if any, incorporating all amendments to date.</p>	<p>recognized CRA</p> <p>16. Underwriting agreement 17. Valuation report (by recognized valuer) of each land / property for sale purpose, in case that issuer is engaged in property development 18. Material contract(s) 19. Other documents referred to in the registration statement / prospectus (if any)</p>

Indonesia	Malaysia	Singapore	Thailand
	<p>offerors' and promoters' responsibility statement. In the case of promoters or offerors which consist of corporation(s), a board resolution authorising the signatory, who signed on behalf of a corporation, must be submitted together with the promoters' or offerors' responsibility statements;</p> <p>(e) In the event an agent or alternate director signs the responsibility statement on behalf of a director, there shall be clear reference made to the responsibility statement of such fact;</p> <p>(f) Original written authorisations by directors appointing any agents to sign the responsibility statement on their behalf;</p> <p>(g) Original copies of all letters of consent from any person named in the prospectus as having made a statement that is included in the prospectus or on which a statement made in the prospectus is based. The consent letter is to be addressed to the</p>	<p>(2) Material contracts (other than those entered into in the ordinary course of business) entered into during the preceding 24 months or proposed to be entered into by the issuer and its subsidiaries with any director, controlling shareholder or their associates.</p> <p>(3) Auditors' report to management on the internal control and accounting system of the issuer and its principal subsidiaries.</p> <p>(4) For an issuer which is engaged in property investment or development, valuation report(s) of each principal asset of the group that is revalued.</p> <p>(5) The mortgage indenture or equivalent instrument certified by the trustee.</p> <p>(6) The trust deed and a checklist showing compliance with prescribed requirements.</p> <p>(7) Other documents, such as a deed poll, that may be applicable to the issue of debt securities.</p> <p>After the issuer receives approval in-principle to list from the Exchange, the following documents must be submitted pursuant to Listing Rule 315 before the listing of the debt securities:</p> <p>(1) The signed listing undertaking;</p> <p>(2) The signed issue documents, such as the subscription agreement, agent bank agreement and fiscal agency agreement and trust deed (as applicable);</p> <p>(3) A local debt issuer must also submit the following documents:</p>	

Indonesia	Malaysia	Singapore	Thailand
	<p>issuer/offeree;</p> <p>(h) Copy of letter of approval from any other relevant authority (e.g. Ministry of International Trade and Industry, Bursa Malaysia Securities Bhd and Bank Negara Malaysia);</p> <p>(i) Memorandum and Articles of Association (M&A) and the certificate of incorporation. If the original copy is not submitted, a copy of the M&A certified by the company secretary is acceptable. Where the issuer is foreign-incorporated, provide a certified copy of the certificate of registration and certified copies of constituent documents of the foreign corporation that may affect shareholders' rights and protection, and directors' powers;</p> <p>(j) Certified copies of all material contracts or documents referred to in the prospectus, and, in the case of contracts not reduced into writing, a memorandum which gives full particulars of the contracts.</p>	<p>(a) A copy of the "tombstone" advertisement, if one was published;</p> <p>(b) A signed copy of the auditors' letter on the accounts in a form acceptable to the Exchange, where an accountants' report is prepared for the purpose of the issue; and</p> <p>(c) A certified copy of any relevant resolution(s) of the shareholders and a copy of any letters of approval from the Government, if applicable.</p> <p>The Exchange may require the applicant to provide additional information and any other documents as it determines to be necessary.</p>	

Indonesia	Malaysia	Singapore	Thailand
	<p>Certified copies of all material contracts submitted during registration must be certified by the due diligence lawyers;</p> <p>(k) Original or certified copies of any experts' reports disclosed in the prospectus. These reports shall be prepared in English and Bahasa Malaysia. In the case where an expert does not possess the capability to prepare a report in Bahasa Malaysia, the corporation shall provide a Bahasa Malaysia translation of the said experts' report subject to the following:</p> <p>(i) The translated report in the Bahasa Malaysia prospectus must be accompanied by a statement that "the translated <i>report is based on the original expert's report in the English prospectus</i>"; and</p> <p>(ii) The corporation or the adviser must provide a letter of undertaking to the SC assuming liability for the translated</p>		

Indonesia	Malaysia	Singapore	Thailand
	<p>expert's report;</p> <p>(l) Certified copy of the underwriting agreement;</p> <p>(m) Copy of the application form in English and Bahasa Malaysia;</p> <p>(n) Letter of confirmation from the adviser that the printed copy of the prospectus is the same as the registrable prospectus registered with the SC;</p> <p>(o) Letter of confirmation from the adviser that the electronic copy of the prospectus is the same as the registrable prospectus registered with the SC;</p> <p>(p) Two soft copies (in English) of the registrable prospectus in 'pdf' format;</p> <p>(q) Copy of the summary advertisement of the prospectus to be included in a widely distributed Bahasa Malaysia newspaper and English newspaper. For a summary advertisement of a prospectus in a language other than that in which the</p>		

Indonesia	Malaysia	Singapore	Thailand
	<p>prospectus has been prepared, the adviser or the corporation shall provide a confirmation that the advertisement is a true and accurate summary of the prospectus; and</p> <p>(r) For any revisions to the registrable prospectus including the incorporation of comments received from prospectus exposure, the following are to be provided to the SC prior to the registration of the prospectus:</p> <p>(i) Revised printers' proof registrable copy of the respective English and Bahasa Malaysia prospectus, after incorporating the revisions;</p> <p>(ii) Soft copy of the revised and final and complete form of the registrable prospectus in 'pdf' format;</p> <p>(iii) Letter of compliance from the adviser stating that the due diligence working group is aware of all comments raised and that</p>		

Indonesia	Malaysia	Singapore	Thailand
	<p>the group has seen and confirmed the revisions made to the registrable prospectus; and</p> <p>(iv) Letter of confirmation (updated) from the adviser that the electronic copy of the prospectus is the same as the registrable prospectus registered with the SC.</p> <p>In addition, the adviser is required to provide three print copies each of the English and Bahasa Malaysia prospectuses to SC upon issuance.</p>		