

APPENDIX I ROADMAP FOR INTEGRATION OF HEALTHCARE SECTOR

I. OBJECTIVES

The objectives of this initiative are to:

- Strengthen regional integration through liberalisation and facilitation measures in the area of trade in goods, services and investments; and
- Promote private sector participation.

II. MEASURES

The initiatives within incorporate recommendations in the Bali Concord II as well as those gathered from private and public sector representatives from all ASEAN countries.

Full implementation of these recommendations is key for ASEAN to achieve our goal of integrating the healthcare sector by 2010. However they are not meant to be exhaustive, and ASEAN should continue to incorporate other necessary measures as and when appropriate. This roadmap includes issues specific to the Healthcare sector, as well as horizontal issues cutting across all sectors.

III. COVERAGE

The scope of product coverage for the healthcare sector appears as **Attachment 1**.

**APPENDIX 1
ROADMAP FOR INTEGRATION OF HEALTHCARE SECTOR**

NO.	MEASURES	IMPLEMENTING BODY	TIMELINE
COMMON ISSUES			
I	Tariff Elimination		
1	Eliminate CEPT-AFTA tariffs on all identified products	Coordinating Committee on the Implementation of the CEPT Scheme for AFTA (CCCA)	ASEAN 6: 1 January 2007 CLMV: 1 January 2012
II	Non-Tariff Measures (NTMs)¹		
2	Establish the Database of ASEAN NTMs to ensure transparency	CCCA	Completed on 30 June 2004
3	Regularly update the Database of ASEAN NTMs to ensure transparency		Starting 1 January 2007
4	Establish clear criteria to identify measures that are classified as barriers to trade		Completed on 27 September 2005 (19th AFTA Council)
5	Establish a clear and definitive work programme for the assessment of existing NTMs and identification of Non-Tariff Barriers (NTBs)		Completed on 21 August 2006 (20 th AFTA Council)
6	Eliminate NTBs on all identified products		<u>First Package:</u> 1 January 2008 for ASEAN 5; 1 January 2010 for the Philippines; and 1 January 2013 for CLMV <u>Second Package:</u> 1 January 2009 for ASEAN 5; 1 January 2011 for the Philippines; and 1 January 2014 for CLMV <u>Third Package:</u> 1 January 2010 for ASEAN 5; 1 January 2012 for the

¹ Measures on NTMs apply to all products in accordance to the decisions of 20th AFTA Council, 21 August 2006, Kuala Lumpur, Malaysia. Priority Integration Sectors (PIS) measures on NTMs and NTBs shall be implemented in conformance with said AFTA Council decisions.

NO.	MEASURES	IMPLEMENTING BODY	TIMELINE
			Philippines; and 1 January 2015 with flexibility up to 2018 for CLMV
7	Conduct regular review and assessment of NTMs based on the criteria set by the AFTA Council		Starting 1 January 2008
III	Rules of Origin		
8	Improve the CEPT Rules of Origin by: <ul style="list-style-type: none"> - making it more transparent, predictable, standardised and trade-facilitating, taking into account the need to encourage regional sourcing and the best practices of other Regional Trade Agreements including the rules of origin of the WTO; and - adopting substantial transformation as alternative criteria for conferring origin status 	Task Force on CEPT Rules of Origin (ROO- TF)	31 December 2006
9	Identify and implement measures to promote the utilisation of Form D	CCCA and Coordinating Committee on Customs (CCC) ²	Ongoing
IV	Customs Procedures		
10	Extend the application of the ASEAN Harmonised Tariff Nomenclature (AHTN) for extra-ASEAN trade	CCC/Customs Procedures and Trade Facilitation Working Group	31 December 2007
11	Develop a simplified, improved and harmonised customs declaration form		Completed on 8 June 2005
12	Ensure full implementation of the Green Lane System for CEPT Products, or similar systems, at entry points of all Member States		Completed
13	Develop implementation guidelines, as appropriate, for Member States which are not members of the WTO to fulfil the obligations of the WTO Agreement on Customs Valuation		Completed

² The Expert Committee on Customs Matters (ECCM) was restructured and renamed as CCC

NO.	MEASURES	IMPLEMENTING BODY	TIMELINE
14	Adopt service commitment (client charter) by ASEAN customs authorities		Completed
15	Develop the Single Window approach, including the electronic processing of trade documents at national and regional levels	Inter-Agency Task Force on Single Window	Completed on 9 December 2005
16	Implementation of the ASEAN Single Window	ASEAN Single Window Steering Committee	1 January 2008 for ASEAN-6 1 January 2012 for CLMV
V	Standards and Conformance		
17	Accelerate the development and implementation of sectoral Mutual Recognition Arrangements (MRAs), as appropriate	ASEAN Consultative Committee on Standards and Quality (ACCSQ)	beginning 1 January 2005
18	Encourage domestic regulators to recognise test reports issued by testing laboratories which are already accredited by National Accreditation Bodies in ASEAN that are signatories to ILAC and APLAC MRA for products not covered under the sectoral MRAs		Ongoing
19	Set clear targets and schedules for harmonisation of standards, wherever required; where international standards are not available, and when requested by industry, align national standards among Member States		Completed
20	Harmonise already identified standards among Member Countries		31 December 2007
21	Identify and harmonise additional standards, wherever required; where international standards are not available, and when requested by industry, align national standards among Member States		31 December 2010
22	Harmonise and/or develop, wherever appropriate, technical regulations for national application		31 December 2010
23	Ensure compliance with the requirements, rights and obligations of WTO Agreement on Technical		Ongoing

NO.	MEASURES	IMPLEMENTING BODY	TIMELINE
	Barriers to Trade		
24	Develop ASEAN policy on standards and conformance to further facilitate the realisation of the ASEAN Economic Community		Completed on 28 September 2005 (37 th AEM)
VI	Logistics Services³		
25	<p>Expedite the development of integrated transport logistics services within ASEAN through:</p> <ul style="list-style-type: none"> - Promotion of efficient door-to-door cargo transport and cross-border transport facilitation through the expeditious implementation of the ASEAN Framework Agreement on the Facilitation of Goods in Transit, and the ASEAN Framework Agreement on Multimodal Transport; - Improvement of land transport network infrastructures and services to achieve better inter-connectivity, inter-operability and inter-modality with the national, regional and international maritime and air transport gateways; - Strengthening intra-ASEAN maritime and shipping transport services; and - Establishment of enabling and conducive policy environment for increased private sector involvement and/or public-private partnerships in the development of transport infrastructure and the provision and operation of transport logistics facilities and services 	Senior Transport Officials Meeting (STOM)	Beginning 2005
VII	Outsourcing and Industrial Complementation		
26	Identify and develop areas of specialisation on production processes, research and	Working Group on Industrial Cooperation (WGIC), with inputs	Ongoing

³ A comprehensive roadmap on logistics services as a separate Priority Integration Sector is currently being developed and shall be completed by June 2007

NO.	MEASURES	IMPLEMENTING BODY	TIMELINE
	development (R&D), and testing facilities based on comparative advantages of individual Member States	from the private sector	
27	Develop guidelines to promote outsourcing arrangements among Member States, as applicable		31 December 2008
VIII	ASEAN Integration System of Preferences		
28	Endeavour to simplify the procedures and expand the coverage of the ASEAN Integration System of Preferences (AISP) Scheme by including products in the priority integration sectors	CCCA	Between 1 January 2007 and 1 January 2009
IX	Investments		
29	Accelerate the opening up of sectors currently in the Sensitive List (SL) by transferring these sectors into the Temporary Exclusion List (TEL) under the Framework Agreement on the ASEAN Investment Area, using the ASEAN-X formula	Coordinating Committee on Investment (CCI)	Ongoing
30	Reduce restrictive investment measures in the SL		Ongoing
31	Complete the progressive elimination of restrictive investment measures in the TEL		2010 for ASEAN-6, 2013 for Viet Nam and 2015 for Cambodia, Lao PDR and Myanmar
32	Identify and implement programmes and activities to promote investments in ASEAN		Ongoing
33	<p>Promote manufacturing processes across different ASEAN countries to take advantage of their comparative strengths through:</p> <ul style="list-style-type: none"> - the establishment of a network of ASEAN free trade zones to facilitate outsourcing activities - undertaking more efficient joint ASEAN facilitation and promotion measures to promote FDI 	<p>CCC; CCI; WGIC</p> <p>CCI</p>	<p>Ongoing</p> <p>Ongoing</p>
34	Promote and facilitate joint/cross border investments in manufacturing	CCI	Ongoing

NO.	MEASURES	IMPLEMENTING BODY	TIMELINE
	activities through: <ul style="list-style-type: none"> - special incentives, where appropriate, to be given by CLMV for investments from ASEAN - special measures, where appropriate to be given by ASEAN 6 to promote and facilitate relocation of investment to CLMV countries especially for labour intensive manufacturing activities 		
X	Trade and Investment Promotion		
35	Intensify intra- and extra ASEAN joint promotion efforts regularly	CCI; ASEAN Chambers of Commerce and Industry (ASEAN-CCI); and relevant Industry Clubs/Associations	Ongoing
36	Organise regular private sector initiatives to: <ul style="list-style-type: none"> - undertake more efficient joint ASEAN facilitation and promotion measures to promote FDI into ASEAN - undertake joint trade and investment missions; and - assist CLMV in organising promotional activities 	CCI; ASEAN Business Advisory Council (ASEAN-BAC); and ASEAN-CCI	Ongoing
37	Undertake more effective joint ASEAN facilitation in promotion measures and develop new sources of inward foreign direct investments, particularly from potential countries such as the People's Republic of China, India and the Republic of Korea		Ongoing
XI	Intra-ASEAN Trade and Investment Statistics		
38	Develop an effective system to monitor intra-ASEAN trade and investment through: <ul style="list-style-type: none"> - establish an efficient trade and investment database 	ASEAN Heads of Statistical Offices Meeting (AHSOM); Working Group on Foreign Direct	31 December 2009

NO.	MEASURES	IMPLEMENTING BODY	TIMELINE
	<ul style="list-style-type: none"> - provision of updates to the ASEAN Secretariat of the latest trade (goods and services) and investment statistics 	Investment Statistics and CCCA	Ongoing
	<ul style="list-style-type: none"> - preparation of consolidated industry profile, by the respective associations, which among other matters, cover information such as production capacity and product range 		Ongoing
XII	Intellectual Property Rights		
39	Expand the scope of ASEAN intellectual property rights cooperation beyond trademarks and patents by including cooperation in copyrights information exchange and enforcement	ASEAN Working Group on Intellectual Property Cooperation (AWGIPC)	Ongoing
XIII	Trade in Services		
40	<p>Member States shall accelerate the liberalisation of trade in priority services sectors by 2010. This could be achieved through:</p> <ul style="list-style-type: none"> - Eliminate all limitations in Mode 1 (cross-border supply) and Mode 2 (consumption abroad). Otherwise, due reasons should be provided - Achieve Mode 3 (commercial presence) foreign equity participation targets, with flexibility, in conformity with the relevant decisions of AEM - Set clear targets for liberalising other Mode 3 limitations - Improve Mode 4 commitments - The application of the ASEAN Minus X formula; 	Coordinating Committee on Services (CCS) and CCI	<p>31 December 2008</p> <p>31 December 2010</p> <p>31 December 2007</p> <p>Each AFAS Round</p> <p>Ongoing</p>
41	Accelerating the development of Mutual Recognition Arrangements (MRAs); and		31 December 2008
42	Promotion of joint ventures and cooperation, including in third country markets		Beginning 2007

NO.	MEASURES	IMPLEMENTING BODY	TIMELINE
XIV	Movement of Business Persons, Experts, Skilled Labour, Talents and Professionals		
43	Develop an ASEAN Agreement to facilitate the movement of business persons, including the adoption of an ASEAN Business Travel Card, taking into account Member States' domestic laws and regulations	Directors-General of Immigration Departments and Heads of Consular Affairs Division of the Ministries of Foreign Affairs (DGICM)	Ongoing
44	Identify and develop other mechanisms that will complement existing ASEAN initiatives to further facilitate the movement of experts, professionals, skilled labour and talents	Coordinating Committee on Services (CCS)	31 December 2007
45	Accelerate completion of MRAs to facilitate free movement of experts, professionals, skilled labour and talents in ASEAN, taking into account Member States' domestic laws and regulations		31 December 2008
XV	Facilitation of Travel in ASEAN		
46	Harmonise procedures for the issuance of visas to international travellers	DGICM	Ongoing
47	Provide visa exemption for intra-ASEAN travel by ASEAN nationals		Ongoing
XVI	Human Resource Development		
48	Develop and upgrade skills and capacity building through joint trainings and workshops	Senior Labour Officials Meeting (SLOM) ASEAN Senior Officials for Education (ASOED) Senior Economic Officials Meeting (SEOM) Initiatives for ASEAN Integration (IAI) Task Force	Ongoing

NO.	MEASURES	IMPLEMENTING BODY	TIMELINE
SPECIFIC ISSUES			
XVII	Investments		
49	Set up "one-stop centre" in each ASEAN country responsible for facilitating investments, including healthcare projects	CCI	31 December 2008
50	Allow higher share of ASEAN ownership / participation in selected healthcare establishments, subject to domestic laws and regulations of each ASEAN country, and in accordance to the foreign equity participation set out in measure no 34 of the common measures, on an ASEAN-X basis	CCS and CCI	Ongoing
XVIII	Standards and Conformity		
<i>Pharmaceutical Products</i>			
51	Study the feasibility of an ASEAN Mutual Recognition Arrangement (MRA) for pharmaceutical / medicinal products	ACCSQ Pharmaceutical Product Working Group (PPWG)	Completed: 30 December 2005
52	Implement the ASEAN Common Technical Dossier (ACTD)	ACCSQ Pharmaceutical Product Working Group (PPWG)	31 December 2008
53	Harmonise the labelling standards for pharmaceutical/medicinal products	ACCSQ Pharmaceutical Product Working Group (PPWG)	Completed on 6 March 2006
54	Explore the feasibility of adopting a harmonised placement system for pharmaceutical / medicinal products into the ASEAN markets	ACCSQ Pharmaceutical Product Working Group (PPWG)	Beginning 1 January 2007
55	To facilitate the approval process, the ASEAN-X formula can be applied. The recognition of the approval process can only be realised when Member States fully implement the ACTD	ACCSQ Pharmaceutical Product Working Group (PPWG)	Beginning 1 January 2009
56	Explore the feasibility of implementing a flexible twinning system, where member states voluntarily pair with one or other member states to cooperate in enhancing mutual regulatory capacity and resource development	ACCSQ Pharmaceutical Product Working Group (PPWG)	Completed 31 December 2005

NO.	MEASURES	IMPLEMENTING BODY	TIMELINE
57	Formalise a post-marketing alert system for defective and unsafe pharmaceutical/medicinal products.	ACCSQ –PPWG National Regulatory Bodies	Completed 31 December 2005
<i>Cosmetics</i>			
58	Accelerate implementation of the ASEAN Harmonised Cosmetic Regulatory Scheme (AHCRS), and automatic listing for cosmetics products	ACCSQ ASEAN Cosmetics Committee (ACC)	1 January 2008
59	Formalise a post-marketing alert system for defective or unsafe cosmetic products	ACCSQ ASEAN Cosmetics Committee (ACC) National Regulatory Bodies	Completed 31 December 2005
<i>Medical Device and Equipment</i>			
60	Developing a common submission dossier template for product approval in ASEAN	ACCSQ Medical Device Product Working Group	Completed
61	Exploring the feasibility of an abridged approval process for medical devices which regulators of benchmarked countries or recognised regional regulators have approved	ACCSQ Medical Device Product Working Group	Ongoing
62	Exploring the feasibility of adopting of a harmonised system of placement of medical devices into the ASEAN markets based on a common product approval process	ACCSQ Medical Device Product Working Group	Ongoing
63	Formalising of a post-marketing alert system for defective or unsafe medical devices or equipment	ACCSQ Medical Device Product Working Group	Completed
64	All ASEAN countries to consider joining the Asian Harmonisation Work Party (AHWP) and work in parallel with the Global Harmonisation Task Force (GHTF) on technical harmonisation efforts	ACCSQ Medical Device Product Working Group	Ongoing
<i>Traditional Medicines & Health Supplements</i>			
65	Exchange, review and analyse information on the existing regulatory framework/regime including standard definition, terminologies, and	ACCSQ Traditional Medicines and Health Supplements Product Working Group	Completed

NO.	MEASURES	IMPLEMENTING BODY	TIMELINE
	technical infrastructure in Member Countries	(TMHS PWG)	
66	Identify areas for possible harmonisation and MRAs, and identify the specific regulatory requirements for harmonisation	ACCSQ Traditional Medicines and Health Supplements Product Working Group (TMHS PWG)	31 December 2009
67	<p>Study the existing regulatory frameworks/regime of selected countries and internationally accepted technical guidelines to develop and implement an appropriate ASEAN Model.</p> <ul style="list-style-type: none"> - Study of regime - Develop an ASEAN Model - Implementation of ASEAN model 	ACCSQ Traditional Medicines and Health Supplements Product Working Group (TMHS PWG)	<p>31 December 2006</p> <p>31 December 2009</p> <p>starting 1 January 2010, with appropriate transition period given as necessary</p>
68	Enhance the technical infrastructure including mutual confidence in testing and conformity assessment starting with mapping of existing and potential capacity of Member Countries	ACCSQ Traditional Medicines and Health Supplements Product Working Group (TMHSPWG)	2004 onwards
69	Formalisation of a post-marketing alert system for unsafe traditional medicine or health supplements	ACCSQ Traditional Medicines and Health Supplements Product Working Group (TMHS PWG)	31 December 2007
XIX	Capacity Building⁴		
70	More established ASEAN countries to provide training, pool training materials and host attachment programmes for medical and health-related workers from less developed ASEAN member states.	Relevant ASEAN Professional Associations, e.g., ASEAN Association of Radiologists	Ongoing
71	Provide more exchanges and training for medical and health-related professionals from less developed member states. This is especially	Relevant ASEAN Professional Associations, e.g., ASEAN Association of	Ongoing

⁴ Include e-learning as part of measure on capacity building under healthcare sector (measures 59-62)

NO.	MEASURES	IMPLEMENTING BODY	TIMELINE
	necessary for areas of key shortages like specialists and skilled operators of medical equipment MRI and CT scanners	Radiologists	
72	To strengthen cooperation within ASEAN countries in the area of capacity building, i.e., exchange of experts, regulatory infrastructure and human resource development, within available resources	ACCSQ	Ongoing
73	Member states to consider modelling their technical standards and regulations after ASEAN harmonised technical standards and regulations which is to be evolved from acceptable international or regional technical standards and regulations. This lowers the cost of setting up regulations and is a step towards harmonisation of regulations within ASEAN	ACCSQ	Ongoing
XX	Movement of Patients		
74	Minimise visa requirements for intra-ASEAN travel by ASEAN nationals to facilitate cross border movement of patients and accompanying persons	DGICM and CCS	Ongoing
XXI	Research and Development		
75	Initiate collaborative research program in areas of mutual interest	COST	Beginning January 2007

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