

**TEMPORARY EXCLUSION LIST  
FOR THE OPENING UP OF INDUSTRIES FOR SERVICES INCIDENTAL TO THE  
MANUFACTURING, AGRICULTURE, FISHERY, FORESTRY,  
MINING & QUARRYING SECTORS**

**MYANMAR**

| SECTOR   | I S I C /<br>CPC<br>Provisional | SUBMISSIONS  |   |
|--|---------------------------------|--|---|
|  |                                 | SECTOR / INDUSTRIES  | RESTRICTION /<br>REQUIREMENTS   |
| Industries Closed to Both National and Foreign Investors                                 |                                 |  |   |
| Services Incidental to Manufacturing, Agriculture, Fishery, Forestry, Mining & Quarrying |                                 | NIL  | NIL   |
| Industries Closed Only to Foreign Investors  |                                 |  |   |
| Services Incidental to Manufacturing, Agriculture, Fishery, Forestry                     |                                 | NIL  | NIL   |
| Services Incidental to Mining & Quarrying  | 88300                           | Services for manufacturing of barytes powders from indigenous ores | Only allowed to Stated-Owned Organization   |
| Industries Open with Restriction to Foreign Investors                                    |                                 |  |   |
| Services Incidental to Manufacturing   | 88570                           | Services related to manufacture of pharmaceuticals                 | Require permission from Food and Drug Administration (FDA)                                    |
|  | 88450                           | Services relating to manufacture of refined petroleum products     | The Government may permit by notification subject to the State-Owned Economic Enterprises Law |

| SECTOR   | ISIC /<br>CPC<br>Provisional | SUBMISSIONS  |  |
|--|------------------------------|--|--|
|  |                              | SECTOR / INDUSTRIES  | RESTRICTION /<br>REQUIREMENTS  |
| <b>Services Incidental to Agriculture</b>            | <b>88110</b>                 | Feasibility study for irrigation project<br><br>Services related to preparation of detail designs construction of irrigation project         | Allowed only for advanced technology.<br><br>Allowed only for advanced technology.   |
| <b>Services Incidental to Fishery</b>                | <b>88200</b>                 | Services related to Fishing under Joint Venture Fishery Programme  | Fishing company forming Joint Venture with State organization (or) existing Joint Venture company (or) private Myanmar Company subject to approval by the Government.                              |
| <b>Services Incidental to Forestry</b>               |                              | NIL  | NIL  |
| <b>Services Incidental to Mining &amp; Quarrying</b> | <b>88300</b>                 | (1) Services relating to exploration and extraction of petroleum.<br><br>(2) Services relating to exploration and extraction of natural gas. | The Government may permit by notification subject to the State-Owned Economic Enterprises Law<br><br>The Government may permit by notification subject to the State-Owned Economic Enterprises Law |

**SENSITIVE LIST  
FOR THE OPENING UP OF INDUSTRIES FOR SERVICES INCIDENTAL TO THE  
MANUFACTURING, AGRICULTURE, FISHERY, FORESTRY,  
MINING & QUARRYING SECTORS**

**MYANMAR**

| SECTOR   | I S I C /<br>C P C | SUBMISSIONS <sup>1</sup>   |   |
|--|--------------------|--|---|
|  |                    | SECTOR / INDUSTRIES  | RESTRICTION /<br>REQUIREMENTS               |
| Industries Closed to Both National and Foreign Investors   |                    |  |   |
| Services Incidental to Manufacturing, Agriculture, Fishery | 88460              | Manufacture of narcotic drugs  | National Drugs Law                          |
| Services Incidental to Forestry                            | 88140              | (1) Extraction of logs from the forests<br>(2) Protected areas system.   | Policy of the Ministry of Forestry          |
| Services Incidental to Mining & Quarrying                  |                    | NIL  | NIL   |
| Industries Closed Only to Foreign Investors                |                    |  |   |
| Services Incidental to Manufacturing                       | 88442              | (1) Services incidental to newspaper business<br><br>(2) Services related to Publishing and Printing of Periodicals, books, maps music, posters, catalogues and stamps<br><br>(3) Reproduction of record media | Allowed only to States or Local Enterprises |
| Services Incidental to Agriculture                         |                    | NIL  | NIL   |

| SECTOR  | I S I C /<br>C P C | SUBMISSIONS <sup>1</sup>  |                                       |
|---|--------------------|---|---------------------------------------|
|   |                    | SECTOR / INDUSTRIES   | RESTRICTION /<br>REQUIREMENTS         |
| <b>Services Incidental to Fishery</b>   | <b>882</b>         | (1) Services related to processing on board for fish, crustaceans and mollusks and other related services, exploitation of sea-products<br>(2) Services related to Exploitation of fresh water fisheries<br>(3) Quarantine, quality control of aquaculture and processing products, services on supply of feed, medicines and chemical for aquaculture. | Allowed only to Domestic Enterprises. |
| <b>Services Incidental to Forestry</b>  |                    | NIL   | NIL                                   |
| <b>Services Incidental to Mining &amp; Quarrying</b>  | <b>88300</b>       | Services relating to prospecting, exploration and mining of gemstones   | Subject to Myanmar Gemstones Law.     |
| <b>Industries Open with Restriction to Foreign Investors</b>  |                    |   |                                       |
| <b>Services Incidental to Manufacturing, Agriculture, Fishery, Forestry, Mining &amp; Quarrying</b> |                    | NIL   | NIL                                   |

**SENSITIVE LIST  
FOR THE GRANTING OF NATIONAL TREATMENT FOR SERVICES INCIDENTAL TO  
THE MANUFACTURING, AGRICULTURE, FISHERY, FORESTRY,  
MINING AND QUARRYING SECTORS**

**MYANMAR**

| <b>SUBMISSIONS</b>  |   |
|---|---|
| <b>MEASURES</b>   | <b>DESCRIPTION OF TREATMENT</b>   |
| <b>Services Incidental to Manufacturing, Agriculture, Fishery, Forestry, Mining and Quarrying Sectors</b> |   |
| <b>Ownership of Land</b>  | Foreigners cannot own the land. The land can be leased from the State sector for long term. |
| <b>Licensing Requirement</b>  | All required by the relevant regulatory authorities.  |