

# TEMPORARY EXCLUSION LIST FOR THE OPENING UP OF INDUSTRIES FOR SERVICES INCIDENTAL TO THE MANUFACTURING, AGRICULTURE, FISHERY, FORESTRY, MINING & QUARRYING SECTORS

## INDONESIA

SECTOR	C P C Provisional	SUBMISSIONS	
		SECTOR / INDUSTRIES	RESTRICTION / REQUIREMENTS
Industries Closed to Both National and Foreign Investors			
<b>Services Incidental to Agriculture<sup>1</sup></b> A. Agriculture B. Livestock  C. Estate Plantation	<b>8812</b>	Livestock market, on a fee or contract basis	National security
<b>Services Incidental to Manufacturing<sup>1</sup></b>	<b>88411</b>	Manufacture of food and beverages on a fee or contract basis: 1. Fruits and vegetables canning industry 2. Fruits and vegetables pulverizing, juicing and pasting industry 3. Ice cream industry 4. Cassava starch industry	
Industries Open with Restriction to Foreign Investors			
<b>Services Incidental to Agriculture<sup>1</sup></b>  A. Agriculture   B. Livestock	<b>88110</b>	1. Cool room  2. Packaging  3. Warehouse	Located close to wholesale market For exported fresh horticulture products Located close to wholesale market

<sup>1</sup> Applied only to mode of supply of "commercial presence"

**Note:** The current Lists are subject to further review. Indonesia are in the process of reviewing and updating the Lists to reflect improvements in their investment laws.

SECTOR	C P C Provisional	SUBMISSIONS	
		SECTOR / INDUSTRIES	RESTRICTION / REQUIREMENTS
C. Estate Plantation		1. Pest (diseases & insects) forecasting, control and equipment rental	On condition partnership with small enterprises or cooperatives

<sup>1</sup> Applied only to mode of supply of “commercial presence”

**Note:** The current Lists are subject to further review. Indonesia are in the process of reviewing and updating the Lists to reflect improvements in their investment laws.

**SENSITIVE LIST  
FOR THE OPENING UP OF INDUSTRIES FOR SERVICES INCIDENTAL TO THE  
MANUFACTURING, AGRICULTURE, FISHERY, FORESTRY,  
MINING & QUARRYING SECTORS**

**INDONESIA**

SECTOR	C P C Provisional	SUBMISSIONS	
		SECTOR / INDUSTRIES	RESTRICTION / REQUIREMENTS
Industries Closed Only to Foreign Investors			
Services Incidental to Manufacturing <sup>1</sup>	88411	<div>1. Manufacture of food and beverages on a fee or contract basis:</div> <div>2. Meat processing and preserving industry</div> <div>3. Fish and the like canning industry</div> <div>4. Cold storage for fish industry and the like</div> <div>5. Margarine industry</div> <div>6. Cooking oil industry</div> <div>7. Milk industry</div> <div>8. Industry of food from milk</div> <div>9. Palm starch industry</div> <div>10. Feed/fishmeal industry</div> <div>11. Feed/fishmeal concentrate industry</div> <div>12. Macaroni, noodle, spaghetti, rice noodle industry and the like</div> <div>13. Tea and coffee processing industry</div> <div>14. Spice, food flavor and food enhancer industry</div> <div>15. Syrup industry</div> <div>16. Other sugar industry other than syrup industry</div> <div>17. Soft drink industry</div>	

<sup>1</sup> Applied only to mode of supply of "commercial presence"

**Note:** The current Lists are subject to further review. Indonesia are in the process of reviewing and updating the Lists to reflect improvements in their investment laws.

SECTOR	C P C Provisional	SUBMISSIONS	
		SECTOR / INDUSTRIES	RESTRICTION / REQUIREMENTS
	<b>88412</b>	Manufacture of tobacco on a fee or contract basis: 1. Kretek (clove) cigarette industry 2. White cigarette industry 3. Other cigarette industry 4. Other products of tobacco	
	<b>88423</b>	Manufacture of leather products on a fee or contract basis: 1. Leather preserving industry 2. Leather tanning industry	
	<b>88430</b>	Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials, on a fee or contract basis: 1. Saw mill industry, including kiln drying 2. Plywood industry 3. Laminated plywood industry, including decorative plywood 4. Molding and building components industry, including kiln drying	
	<b>88460</b>	Manufacture of chemicals and chemicals products, on a fee or contract basis: 1. Formulated pesticide industry	
	<b>88491</b>	Manufacture of furniture on a fee or contract basis: 1. Wood furniture industry, including finishing and designing 2. Rattan and bamboo furniture industry, including finishing and designing	

<sup>1</sup> Applied only to mode of supply of “commercial presence”

**Note:** The current Lists are subject to further review. Indonesia are in the process of reviewing and updating the Lists to reflect improvements in their investment laws.

SECTOR	C P C Provisional	SUBMISSIONS	
		SECTOR / INDUSTRIES	RESTRICTION / REQUIREMENTS
<b>Services Incidental to Forestry<sup>1</sup></b>	<b>88140</b>	Contractors in the field of lumbering	
<b>Services Incidental to Mining &amp; Quarrying<sup>1</sup></b> A. General Mining B. Oil and Gas	<b>8830</b>	Services of bottling and filling of Liquefied Petroleum Gas (LPG)	1. Registered in Department of Mines & Energy 2. Partnership with local partners
<b>Industries Open with Restriction to Foreign Investors</b>			
<b>Services Incidental to Agriculture<sup>1</sup></b>  A. Agriculture   B. Livestock    C. Estate Plantation	<b>88110</b>       <b>88110</b>	1. Land/Soil preparation 2. Harvesting 3. Threshing 4. Rice milling unit  1. Cold storage, on a fee or contract basis  2. Animal health, on a fee or contract basis a) Pest animal b) Wild animal, include zoos  3. Slaughterhouses for cattle / poultry, on a fee or contract basis  1. Land/Soil preparation 2. Landscape Planning and Survey 3. Plant breeding / transplantation and nursery 4. Agro-tourism	On condition of partnership with small enterprises or cooperatives and located outside of Java Island where manpower is lacking  National security  National security  National security  On condition of partnership with small enterprises or cooperatives

<sup>1</sup> Applied only to mode of supply of "commercial presence"

**Note:** The current Lists are subject to further review. Indonesia are in the process of reviewing and updating the Lists to reflect improvements in their investment laws.

SECTOR	C P C Provisional	SUBMISSIONS	
		SECTOR / INDUSTRIES	RESTRICTION / REQUIREMENTS
<b>Services Incidental to Mining &amp; Quarrying<sup>1</sup></b> A. General Mining	8830	1. Research for general investigation and exploration of mines in offshore or onshore with various research methods 2. Laboratory analysis and mini processing 3. Research and feasibility study on environment 4. Mine construction, cutting, top layer excavation, mining and mine transportation and mine reclamation 5. Consultancy on mining 6. Operation and consultancy on planning of building construction and other facilities in surrounding general mining project 7. Other business directly related and supporting mining business	
		1. Lubricating oil industry  2. Drilling services of crude oil and gas  3. Training and education only for exploration and exploitation of crude oil and gas	It is required recommendation from Trade & Industry, Minister and Energy & Mineral Resources Minister  On condition of cooperation with national enterprises and only for offshore drilling  On condition of operation with the Center for Human Resource Development (HRD) on oil and gas

<sup>1</sup> Applied only to mode of supply of “commercial presence”

**Note:** The current Lists are subject to further review. Indonesia are in the process of reviewing and updating the Lists to reflect improvements in their investment laws.